

SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

519A



FROM: Paul McDonnell  
Treasurer-Tax Collector

SUBMITTAL DATE: September 5, 2002

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 159, Item 161.

Last assessed to: Alvin Sigurd Halverson and Betty Lou Halverson, husband and wife as joint tenants as to an undivided 1/2 interest and Mashiah Golbary, a married man, and David Golbary, a single man, and Jacob Golbary, a single man, all as joint tenants.

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claim from Charles L. Ball, Trustee of The Halverson Family Trust dated June 28, 1989, for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 282070022-7;
- 2) Authorize and direct the Auditor-Controller to issue a warrant to The Halverson Family Trust dated June 28, 1989, c/o Charles L. Ball, Trustee in the amount of \$4,771.80, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

BACKGROUND: In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 12, 2001 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 10, 2001. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on May 31, 2001, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(continued on page two)

Paul McDonnell  
Treasurer-Tax Collector

FINANCIAL DATA:

CURRENT YEAR COST \$9,543.60  
NET COUNTY COST \$ 0

ANNUAL COST \$ 0  
IN CURRENT YEAR BUDGET: YES  
BUDGET ADJUSTMENT: NO FOR FY: 2003

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale

C.E.O. RECOMMENDATION:

APPROVE.

County Executive Officer Signature

FORM APPROVED  
COUNTY COUNSEL

JAN 29 2003

Policy  
 Policy

Consent  
 Consent

Department Recommendation:  
Per Executive Office:

Prev. Agn. ref.

Dist.  
2

AGENDA NO.

9.13

BOARD OF SUPERVISORS

Form 11:

Page 2

The Treasurer-Tax Collector has received one claim for excess proceeds:

- 1) Claim from Charles L. Ball, Trustee of The Halverson Family Trust dated June 28, 1989, based on a Grant Deed dated January 9, 1988 recorded March 10, 1988 as Instrument No. 63866 and The Halverson Family Trust dated June 28, 1989 and amended on July 21, 1997.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Charles L. Ball, Trustee of The Halverson Family Trust dated June 28, 1989 be awarded excess proceeds in the amount of \$4,771.80. Since there are no other claimants the remaining \$4,771.80 will remain unclaimed. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.